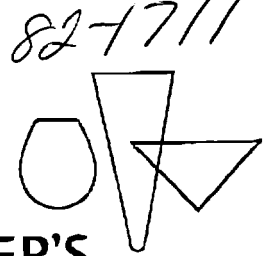




02049065

02 AUG -6 AM 11:00



FOSTER'S
GROUP

Inspiring Global Enjoyment

Foster's Brewing Group

SUPP.

PRESS RELEASE

PLEASE DELIVER URGENTLY

The following announcement was made to the
Australian Stock Exchange Limited today.

TOTAL PAGES: 8

PROCESSED

P AUG 08 2002
THOMSON
FINANCIAL

*Please advise Lina Cucè by fax on 61 3 9645 7226 or email: lina.cuce@fostersgroup.com
if the following names/numbers are outdated.*

220 816

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001.

Name of entity

Foster's Group Limited

ABN

007 620 886

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- 1 *Class of *securities issued or to be issued

Ordinary Shares

- 2 Number of *securities issued or to be issued (if known) or maximum number which may be issued

51,696 shares to US employees
1,483 shares to UK employees

- 3 Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)

Ordinary Fully Paid Shares

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

<p>4 Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment 	<p>Yes</p>				
<p>5 Issue price or consideration</p>	<p>\$4.22</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Issue of shares under the Foster's 2001 International Employee Share Plan (No.1) - (contribution plan) for quarter ended 30 June 2001</p>				
<p>7 Dates of entering *securities into uncertificated holdings or despatch of certificates</p>	<p>1 July 2002 (effective date of allocation) (final figures confirmed 31 July 2002)</p>				
<p>8 Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="678 1255 961 1291">Number</th> <th data-bbox="961 1255 1232 1291">*Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="678 1291 961 1465"> <p>2,047,402,532 (after on-market buyback of 9,000,000 shares)</p> </td> <td data-bbox="961 1291 1232 1465"> <p>Fully Paid Ordinary Shares</p> </td> </tr> </tbody> </table>	Number	*Class	<p>2,047,402,532 (after on-market buyback of 9,000,000 shares)</p>	<p>Fully Paid Ordinary Shares</p>
Number	*Class				
<p>2,047,402,532 (after on-market buyback of 9,000,000 shares)</p>	<p>Fully Paid Ordinary Shares</p>				

+ See chapter 19 for defined terms.

9	Number and *class of all *securities not quoted on ASX (including the securities in clause 2 if applicable)	Number	*Class
		2,390,000	Unlisted Options
		998,310	Partly Paid Employee Shares
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	As per existing ordinary shares in Foster's Group Limited	

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the *securities will be offered	
14	*Class of *securities to which the offer relates	
15	*Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has *security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- | | | |
|----|---|--|
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security holders | |
| 25 | If the issue is contingent on *security holders' approval, the date of the meeting | |
| 26 | Date entitlement and acceptance form and prospectus will be sent to persons entitled | |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | |
| 28 | Date rights trading will begin (if applicable) | |
| 29 | Date rights trading will end (if applicable) | |
| 30 | How do *security holders sell their entitlements <i>in full</i> through a broker? | |
| 31 | How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | |
| 32 | How do *security holders dispose of their entitlements (except by sale through a broker)? | |

+ See chapter 19 for defined terms.

33 *Despatch date

Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

(If the additional securities do not form a new class, go to 43)

Tick to indicate you are providing the information or documents

35 ☐ If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders

36 ☐ If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 ☐ A copy of any trust deed for the additional *securities

(now go to 43)

Entities that have ticked box 34(b)

38 Number of securities for which
*quotation is sought

39 Class of *securities for which
quotation is sought

+ See chapter 19 for defined terms.

Appendix 3B
New issue announcement

- 40 Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

- 42 Number and *class of all *securities quoted on ASX (including the securities in clause 38)

Number	*Class

(now go to 43)

All entities

Fees

- 43 Payment method (tick one)

☐

Cheque attached

☐

Electronic payment made

Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.

☒

Periodic payment as agreed with the home branch has been arranged

Note: Arrangements can be made for employee incentive schemes that involve frequent issues of securities.

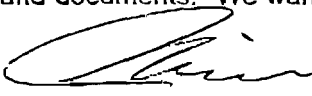
* See chapter 19 for defined terms.

Quotation agreement

- 1 *Quotation of our additional *securities is in ASX's absolute discretion. ASX may quote the *securities on any conditions it decides.
- 2 We warrant the following to ASX.
 - The issue of the *securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those *securities should not be granted *quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
 - Section 724 of the Corporations Act does not apply to any applications received by us in relation to any *securities to be quoted and that no-one has any right to return any *securities to be quoted under section 737 or 738 of the Corporations Act at the time that we request that the *securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before *quotation of the *securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:


.....
(Director/Company secretary)

Date: 6 August 2002

Print name:

.....
JOHN T. HILL

== == == == ==

+ See chapter 19 for defined terms.

02 AUG -6 AM 11: 50



FORTIS

Solid partners. flexible solutions

Press release

Brussels / Utrecht, 2 August 2002

Fortis' "FRESH" convertible bond named "Deal of the Quarter" by Euroweek

Fortis announces that its "FRESH" (Floating Rate Equity-Linked Subordinated Hybrid) bond launched earlier this year (29 April) has been awarded the "Equity-Linked Deal of the Quarter" prize by the International Equity Review, the specialized quarterly supplement of Euroweek (edition of 19 July 2002).

FRESH was chosen based on its "highly innovative and very timely structure", and is now considered "a key transaction in the development of the European equity-linked market".

The FRESH bond raises permanent capital for Fortis. FRESH combines features of a perpetual bond and a mandatory convertible bond and qualifies as core Tier One capital outside the 15% basket for hybrids. Moreover, it does not imply earnings-per-share dilution until the exchange occurs, and the automatic exchange will only take place when the Fortis share reaches a certain level (150% of the exchange price of EUR 31.5, i.e. EUR 47.25).

Jointly launched by JPMorgan and Fortis Bank, the FRESH securities were positively received by the market: the books were several times oversubscribed and closed on the day of launch, and the initial size of EUR 850 million was increased to EUR 1.25 billion to meet demand.

Fortis

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The Netherlands

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